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CONFIRMATION NO. 5011

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|--|---|-----------------------------------|--|--|------------------------------------|
| SERIAL NUMBER 09/900,554 | FILING OR 371(c) DATE 07/06/2001 RULE | CLASS 705 | GROUP ART UNIT 3692 | ATTORNEY DOCKET NO. 7056.038 | |
| APPLICANTS Michael Millette, Larchmont, NY; Michael Rotter, New York, NY; Shiv Kumar, Short Hills, NJ; Omar Javed Chaudhary, New York City, NY; Cliff Brokaw, New York, NY; David Govrin, Short Hills, NJ; | | | | | |
| ** CONTINUING DATA ***** | | | | | |
| ** FOREIGN APPLICATIONS ***** | | | | | |
| IF REQUIRED, FOREIGN FILING LICENSE GRANTED ** 08/23/2001 | | | | | |
| Foreign Priority claimed <input type="checkbox"/> yes <input type="checkbox"/> no 35 USC 119 (a-d) conditions <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> Met after met Allowance Verified and Acknowledged | | STATE OR COUNTRY NY | SHEETS DRAWING 4 | TOTAL CLAIMS 45 | INDEPENDENT CLAIMS 7 |
| ADDRESS 32361 | | | | | |
| TITLE METHOD FOR STRUCURING AN EQUITY ISSUE UTILIZING A CLOSED BLOCK BUSINESS ENTITY | | | | | |
| FILING FEE RECEIVED 1610 | FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following: | | <input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit | | |